Mira Cal P



Tutorial

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Metrohm AG Ionenstrasse CH-9100 Herisau Switzerland Phone +41 71 353 85 85 Fax +41 71 353 89 01 info@metrohm.com www.metrohm.com

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8.0105.8004EN / 2021-04-20 Technical Communication Metrohm AG CH-9100 Herisau techcom@metrohm.com

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Overview

1 Overview

1.1 Program description

Mira Cal P software is used together with the Metrohm Instant Raman Analyzers Mira P and Mira M-3.

Mira Cal P software

Administration (for example users, operating procedures), view results, generate reports, store all data

Mira instruments

Analyze samples

Synchronization between Mira P/Mira M-3 and Mira Cal P

With the help of a synchronization workflow, all needed data is synchronized between Mira Cal P and Mira P/Mira M-3.

Synchronizing Mira P/Mira M-3 to Mira Cal P ensures that the instrument is up to date. The current versions of active operating procedures, training sets, libraries and user accounts are transferred to the instrument, while samples and audit trail are saved to the database.

Several instruments can be used, but they ought to be synchronized to the same database in order to achieve a clean data management.

Evaluation

In Mira Cal P software, 2 evaluation options are available:

- Sample identification
 The measured spectrum of a substance is compared with existing spectra in a library. The best match is reported.
- Sample verification
 This option is used to check if the measured substance corresponds to what was expected.

It is possible to combine both options as well.

Pharma compliant software

- User management
- Electronic signatures of objects
- Audit trail

Product versions -----

1.2 Product versions

The product is available in the following version:

Table 1 Product versions

Order number	Designation	Version feature
6.0607.1010	Mira Cal P software	4.2.100

1.3 About the documentation



NOTICE

Please read through this documentation carefully before putting the product into operation.

The documentation contains important information and warnings that must be followed for safe operation of the product.

Symbols and conventions

The following icons and formatting may appear in this documentation:

(5- 12)	Cross-reference to figure legend	
	The first number refers to the figure number, the second to the product part in the figure.	
1	Instruction step	
	Carry out these steps in the sequence shown.	
Method	Designations for names of parameters, menu items, tabs and dialog windows in the software.	
File ► New	Menu or menu item	
Work area / Properties	Menu paths in order to arrive at a particular position in the software.	
[Continue]	Button or key	

Overview

1.4 Additional information - Hardware manuals

Refer to following hardware manuals for more information about the instruments:

Mira P manual: 8.0924.8001ENMira M-3 manual: 8.924.8010EN

.....3

Product safety

2 Safety

2.1 Product safety

This product exhibited no flaws in terms of technical safety at the time it left the factory. To preserve this status and ensure non-hazardous operation of the product, the following instructions must be observed carefully.

2.2 Hazard levels

The following warning messages indicate the severity of the danger and its possible effects.



DANGER

Immediate danger of life

Irreversible injuries that will result in death.

Warns of dangerous situations or unsafe actions that will most certainly cause severe injuries or death.

Lists measures to avoid hazard.



WARNING

Severe health hazards

Serious injuries that could result in death.

Warns of dangerous situations or unsafe actions that could result in serious injuries or death.

Lists measures to avoid hazard.

Safety



CAUTION

Health hazards or severe property damage

Warns of dangerous situations or unsafe actions that could result in moderate injuries or considerable property damage.

Lists measures to avoid hazard.

2.3 Warning symbols

Make sure that any additional hazard symbols are marked on the product for your operation of the product.

The following warning symbols in the documentation and at hazard areas of the product point out hazard potentials:



- Warning of a hazard area



NOTICE

Warning symbol on the product

If this warning symbol is on the product, read the respective documentation prior to installation and initial start-up.



- Warning of electric shock from electrical potential

- Warning of danger of fire and explosion from highly flammable substances and gases

– Warning of danger of poisoning and chemical burns from chemical hazardous substances

– Warning of danger of infection and poisoning from biological hazardous substances



- Warning of risk of injury from high temperatures

Intended use



– Warning of cut injuries from pieces of broken glass and/or sharp



Warning of risk of injury by laser radiation



– Warning of dangerous optical radiation

2.4 Intended use

Metrohm products are used for the analysis and handling of chemicals.

Usage therefore requires the user to have basic knowledge and experience in handling chemicals. Knowledge regarding the application of fire prevention measures prescribed for laboratories is also mandatory.

Adherence to this technical documentation and compliance with the maintenance specifications make up an important part of intended use.

Any utilization in excess of or deviating from the intended use is regarded as misuse.

Specifications regarding the operating values and limit values of individual products are contained in the "Technical specifications" section, if relevant.

Exceeding and/or not observing the mentioned limit values during operation puts people and components at risk. The manufacturer assumes no liability for damage due to non-observance of these limit values.

The EU declaration of conformity loses its validity as soon as modifications are carried out on the products and/or the components.

2.5 Residual risks

2.5.1 General dangers at the workplace

Generally, the regulations and provisions of the regulatory institutions and authorities in the field of work apply.

The instructions regarding the following areas have to be followed when using the products:

- Work safety
- Handling mechanical installations
- Handling electricity
- Handling hazardous and environmentally damaging substances
- Handling hazardous and environmentally damaging liquids
- Disposing hazardous and environmentally damaging substances

If they are not followed, this may result in:

Safety

- Disturbing, injuring and/or killing of people
- Malfunction and/or damage to instruments and infrastructure
- Damage and/or contamination of the environment



WARNING

General dangers at workplace

If the safety measures are not followed, working in a laboratory bears a high risk of injury, which can endanger life and health.

- Only professionally trained and qualified specialist personnel may operate the products.
- Follow the applicable provisions concerning work safety and all regulations on wearing protective clothing.
- Use suitable tools to perform your work.
- Check the fill level of waste bottles or waste canisters and analysis vessels, and make sure they do not overflow.
- Use protective grounding when working with highly flammable substances and gases.

2.5.2 Danger from electrical potential



WARNING

Electric shock from electrical potential

Risk of injury by touching live components or through moisture on live parts.

- Never open the housing of the product.
- Protect live parts (e.g. power supply unit, power cord, connection sockets) against moisture.
- If you suspect that moisture has gotten into the product, disconnect the product from the energy supply. Then notify Metrohm Service.
- Only personnel who have been issued Metrohm qualification may perform service and repair work on electrical and electronic components.

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Residual risks

2.5.3 Danger from radiation



WARNING

Risk of injury by laser radiation

Serious eye injuries by laser radiation.

- Follow the safety measures and instructions.
- Instruments must be used by trained personnel only.
- Instruments of the laser class 3B must be used in protected and labeled rooms only.
- Appropriate protective eyewear according to the technical specifications (see product manual Mira P, 8.0924.8001) must be used when working with open laser beams (smart tips of the laser class 3B).
- Observe the nominal ocular hazard distance (NOHD).
- Follow the provisions of the IEC 60825-1 standard "Safety of laser products" and the regulations for the use of laser systems in your country.

2.5.4 Danger from radiation



WARNING

Risk of injury by laser radiation

Serious eye injuries by laser radiation.

- Follow the safety measures and instructions.
- Instruments must be used by trained personnel only.
- Instruments of the laser class 3B must be used in protected and labeled rooms only.
- The protective glasses provided must be used when working with open laser beams (e.g. attachment lens).
- Observe the nominal ocular hazard distance (NOHD).
- Follow the provisions of the IEC 60825-1 standard "Safety of laser products" and the regulations for the use of laser systems in your country.

Safety

2.6 Responsibility of the operator

• Eliminate defects or damage which impair operating safety without delay.

- Eliminate malfunctions which could impair safety without delay.
- The rules, regulations and instructions listed in the present document are not the only valid ones. Comply with the applicable statutory rules, government agency directives and regulations.
- Unauthorized modification of the products excludes any and all liability on the part of the manufacturer for any damage resulting from this as well as for any consequential damage. No modifications, attachments or conversions which could impair safety may be carried out on the products without the approval of the manufacturer.
- Spare parts must meet the technical requirements established by the manufacturer. Original spare parts always meet these requirements.
- Personnel must be familiar with this safety-relevant information and it must be available for consultation at all times.

2.7 Personnel requirement

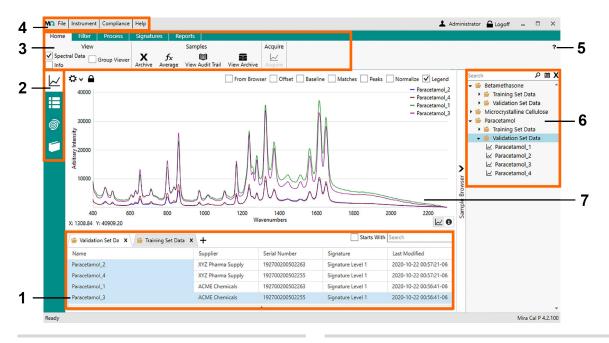
Only qualified personnel may operate the present product.

Qualified personnel are people authorized by the safety responsible to carry out the necessary operations. They are capable of recognizing and avoiding possible dangers. These people are qualified due to their professional training, experience and/or instruction. They know the relevant standards, laws, provisions, accident prevention regulations and the company conditions.

Mira Cal P – General overview

3 Functional description

3.1 Mira Cal P – General overview



1 Sample viewer

with sample lists

- **2** Function tabs
 - Sample view
 - Library view
 - Training set view
 - Operation procedure view

- 3 Ribbon
- 5 Contextual help
- **7** Spectrum plot and info

- 4 Menu bar
- **6** Sample browser

Functional description

3.2 Mira Cal P - Contextual help

Users can find help information directly in the software by clicking ? in the top-right corner of the window in the following locations:

- Sample view
- Library view
- Training set view
- Compliance configuration

3.3 Identifying samples with libraries

The measured spectrum of a substance is compared with existing spectra in a library that has been loaded to Mira P/Mira M-3.

Libraries can be created by the user or purchased from commercial sources.

Creating a library

Users can create a library in Mira Cal P, which will then be used for identification of samples. Identification libraries are generated in Mira Cal P from acquisitions of known substances that the user has access to (see "Creating and editing libraries", page 27).

Purchasing commercial libraries

In addition to user created libraries Metrohm Raman offers different sets of ready-to-use libraries.

Identifying a substance

Libraries are selected for matching when operating procedures are created.

When analyzing a sample, the sample spectrum will be compared to all the spectra in the selected library. The measured sample will be identified as one of the library samples and displayed as **Identification Result**. If there is no match of the sample to a library, **Inconclusive** will be displayed.

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3.4 Verifying samples with training sets

This option is used to check if the measured substance corresponds to what was expected.

Typical application for verification analysis: QA/QC applications such as raw material verification before use (**with** prior knowledge/expectation about the samples identity).

Creating a training set

Before sample evaluation, the user must create a training set in Mira Cal P. This training set is used for verification of samples. A training set consists of different spectra of the substance to be verified. The variance of the measuring process must be reflected in the training set. It is essential that these samples represent the statistical population, that means the variance encountered during analysis must be incorporated in the training set. Failing to select appropriate samples will lead to poor performance. For statistical purposes it is therefore required to measure a minimum of 20 samples (see "Creating and editing training sets", page 28).

Define confidence interval:

The confidence interval defines the limit between a pass and a fail decision. For example, if a confidence interval of 0.95 is configured, an average of 5% of the measured samples belong to the population outside the defined limit and will be rejected.

A high confidence interval will result in fewer false negatives and increase the probability of false positives.

A low confidence interval will result in fewer false positives (acceptance of inappropriate samples).

Samples are rejected if they lie outside the confidence interval (ellipsis in the following table).

Confidence Interval	Confidence Interval	Confidence Interval
0.90	0.95	0.99

When a training set is linked to an operating procedure, the confidence interval can be configured.

Functional description

Verifying a substance

The measured substance will be evaluated whether it lies within the confidence interval. If so, the identity is confirmed – a pass result will be displayed.

3.5 Operating procedures

Mira P/Mira M-3 uses well defined operating procedures from Mira Cal P.

All parameters that affect the acquisition and evaluation of spectra are defined in operating procedures. This ensures that measurement is done in a tested and reproducible way.

Users build operating procedures in Mira Cal P and synchronize them to the device before use. Operating Procedures can be shared between Mira instruments (see "Creating and editing operating procedures", page 35).

3.6 Drop down menus

le	
Open ►	
Samples	Import samples.
Libraries	Import libraries.
Training Sets	Import training sets.
Operating Procedures	Import operating procedures.
Save As ►	
Samples	Save samples to selected location.
Libraries	Save libraries to selected location.
Training Sets	Save training sets to selected location.
Operating Procedures	Save operating procedures to selected location.
Advanced ►	
Database	Info
	Show statistics about the database including:

Drop down menus

Number of samples, operating procedures, training sets, libraries

- Size of database
- Location

Help

Display information on **Database Info** and **Database Reset**.

Back Up

Back up the database.

Restore

Restore the database.

Set Location

Set the location of the database.

Import Licensed Libraries

Import licensed libraries.

Reset

Clear a database without removing users, operating procedures, training sets, libraries, or the compliance configuration. The audit trail remains intact except for the sample-related events. Administrator rights are necessary.

Change Language

Choose the desired language.

Service Portal

Allows access for service engineer.

Exit

Close Mira Cal P software.

Instrument

Connect Mira P/Mira M-3 to Mira Cal P.

Disconnect Disconnect Mira P/Mira M-3 from Mira Cal P.

Permissions View, add, delete or edit device permissions.

System Suitability

Test Archive

Save and view conducted system suitability tests.

Info Lists identification information of the instrument and the operating system.

Rename Change the name of Mira P/Mira M-3.

Execute Script Executes an imported script file.

Calibrate Instrument Calibrate the instrument. System suitability test can be run immediately follow-

ing calibration.

Functional description

System Suitability

Test

Conduct a system suitability test.

System suitability tests can be run independently of the calibration routine. Fol-

low the prompts.

Updates ▶

Firmware Update

Update firmware.

Update Licensed

Libraries

Update licensed libraries.

Upload Lan-

guage Package

Upload a language package.

Import Certifi-

cate Package

Import a certificate package.

Advanced ►

Upload Encryp-

ted Library Upload an encrypted library.

Upload Library

Access File

Upload a library access file.

Upload S.T.

Japan Library

Upload a S.T. Japan library.

Compliance

Audit Trail

Open the audit trail.

Revert Objects

Opens the archive to revert objects.

Change Password

Change the password.

User Management

Open the user management.

Compliance Configu-

ration

Open the settings.

Help

About

Displays Mira Cal P version and copyright.

Create Support File

Create ZIP file for manufacturer to troubleshoot potential issues. This support file will contain information about Mira Cal P and Mira if it is connected.

Function tabs and feature views



Displays when Mira P/Mira M-3 is connected to Mira Cal P.

3.7 Function tabs and feature views

The features displayed in the function tabs depend on which view the user has selected from the left side menu. There are the following views.

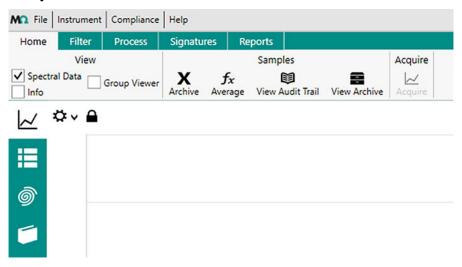
- Sample view
- Library view
- Training Sets view
- Operating Procedure view



NOTICE

Depending on the user role, not all views are visible.

Sample view





Select [Spectral Data] to view spectral data.

Select **[Group Viewer]** to group spectra and view them as a color group. This feature is useful for comparing different vendors, containers, batches etc.

Functional description

Select **[Info]** to see information regarding metadata, identification results, verification results, reference or signatures.

Under **Info** ► **Metadata** copy the GUID to be able to search the audit trail by GUID.

Fill out the metadata **Product ID**, **Lot ID**, **Batch ID**, **Container**, **Supplier** to display them in different colors in the model plots of the training set.

Samples

Click on a sample in the sample list:

- Archive samples
- Average spectra using a fully traceable average function with no loss of information
- View the audit trail
- View the archive

Right click on a selected sample to open a function menu.



Click on **[Set Supplier]** to select multiple samples and set the supplier for all of them at the same time.

Data Set Acquisition

Collect a set number of scans with varying parameters.

Filter

Select parameters to sort samples.

Process

Run Identification, Mixture Matching, or Verification using libraries or training sets that were not defined in the original OP.

Signatures

Sign a sample to confirm for example that the sample is approved or reviewed.

Withdraw a signature to confirm for example that the sample is rejected or that sample data is incorrect.

Function tabs and feature views

Reports

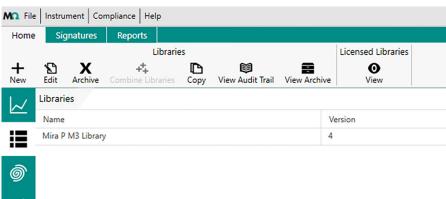
Generate reports for the selected spectra.



NOTICE

The **[Acquire]** button is active only when Mira P/Mira M-3 is connected to Mira Cal P.

Library view



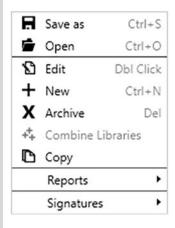


Library **III**

Home

Click on a library to carry out actions as editing libraries, viewing archived libraries or viewing licensed libraries.

Right click on a selected library to open a function menu.



Functional description

Merge multiple libraries. Maintain the original library and add a new one. The function is available after selecting multiple libraries in the **Libraries** window.

Reports

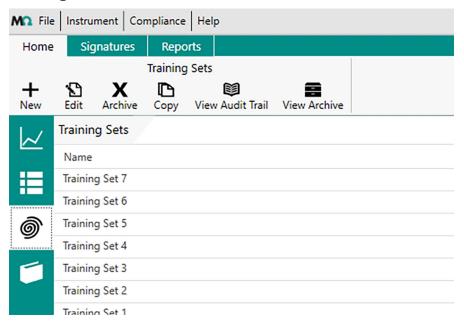
Generate reports for the selected libraries.

Sign a library to confirm for example that the library is approved or reviewed.

Withdraw a signature to confirm for example that the library is rejected or that

Training sets view

sample data is incorrect.





Click on a training set to carry out actions as editing training sets, archiving training sets or viewing the audit trail.

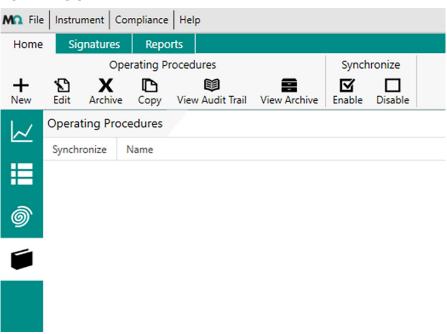
Right click on a selected training set to open a function menu.



Function tabs and feature views

Sign a training set to confirm for example that the training set is approved or reviewed. Withdraw a signature to confirm for example that the training set is rejected or that sample data is incorrect. Reports Generate reports for the selected training sets.

Operating procedure view





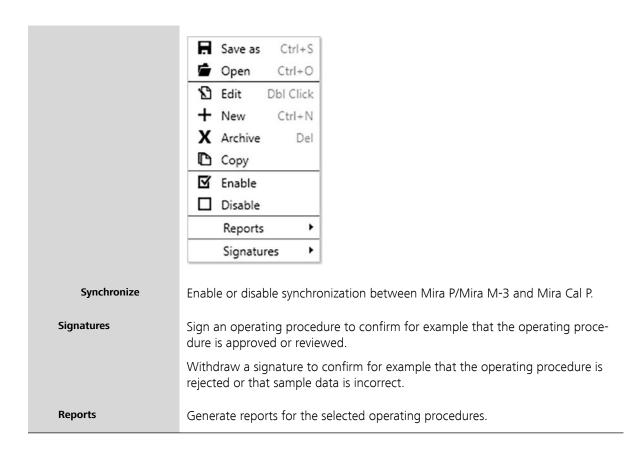
dures

Click on an operating procedure to carry out actions as editing operating procedure, archiving operating procedures or viewing the audit trail.

No actions can be taken on the default operating procedure.

Right click on a selected operating procedure to open a function menu.

Functional description



3.8 Sample browser

The Sample browser displays the sample folders and their contents. Selecting and double clicking a folder or sample in the browser will open that object in the sample viewer.

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System requirements

4 Installation

4.1 System requirements



NOTICE

For details on system installation and setting up Windows® permissions, please see the **System Administrator Guide** (0000-9611). Available from your Metrohm Service representative.

Processor Multicore x86 processor (64-bit preferred)

Operating systemWindows 10 (64-bit only)

 Windows 7 (Service Pack 3 or higher). In January 2020, Microsoft discontinued support for Windows 7. Support for Metrohm Raman software ended with the Microsoft lifecycle.

Screen resolution Resolution 1024 x 768 or higher

RAM All operating systems: 2 GB minimum; 4 GB recommended

Storage capacity Minimum 100 GB; 500 GB recommended

USB connectors USB 3.0

Mouse and key-

board

Required, USB, PS/2 style, or wireless

Keyboard Compatible keyboard using USB / PS/2, or similar connection

System backup Network or local backup required for data archiving.

4.2 Installing Mira Cal P



NOTICE

Make sure, to have administrator rights before installing Mira Cal software.

Installation



NOTICE

Make sure that the system fulfills the system requirements (see "System requirements", page 22).

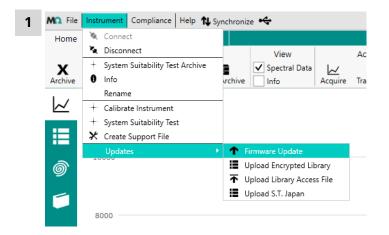
- 1 Double-click on the installer file.
- 2 Click on [Install] and follow the wizard on the screen.



NOTICE

If missing, additional third party software will be installed as well.

4.3 Updating the firmware



Click on **Instrument** ▶ **Updates** ▶ **Firmware Update**.

- **2** Select the new firmware package (.zip file) on the file system.
- Click on **[Ok]**, to update the firmware.

 Click on **[Cancel]**, to cancel the firmware update.
- During firmware update, a window is displayed showing the old and the new firmware version.

Updating the firmware

Click on **[Accept]** to agree to the changes and install the new firmware.



NOTICE

After a firmware update, the instrument must be calibrated again. Information regarding calibration can be found in "Calibration and system suitability", page 40.

Start-up

5 Start-up

5.1 Database conversion

A database conversion takes place if the computer that Mira Cal P is installed on already has a previous version of Mira Cal (3.0 or higher). Mira Cal P uses a new database format.

The first start-up of Mira Cal P converts the old database to the new format.

Mira Cal P first prompts the user to make a backup of the old database. Then Mira Cal P proceeds with the conversion.

The database conversion takes less than 1 hour.

5.2 Starting Mira Cal



NOTICE

The initial user name and password are (unless the existing database was converted):

User Name: admin Password: Change!

1 Double-click on Mo, to start the program.

After software installation, Mira Cal icon is displayed on the desktop of the computer.

2 Enter your user name and password and click on **[Login]**.

Connecting to Mira Cal P

5.3 Connecting to Mira Cal P



NOTICE

- It is not recommended to use third party USB cables. Only use the provided Metrohm USB cable (order number 6.215.1110).
- The usage of a powered USB Hub is recommended.

Connecting Mira P/Mira M-3 via USB

Connect Mira P/Mira M-3 to the computer by using the USB Mini-B cable.

Mira P/Mira M-3 will automatically power on when connected to the host.

Wait a moment for the instrument to be ready. The login screen displays when Mira P/Mira M-3 is ready to be connected to the host.

Connecting Mira P/Mira M-3 in Mira Cal P

1 In the menu tab, select **Instrument** ▶ **Connect**.



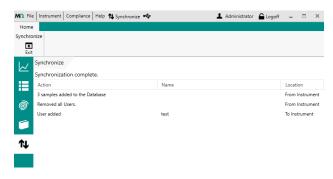
NOTICE

The icon in the menu bar of Mira Cal P indicates a successful connection.

The screen of the instrument displays **Connected**.

If Mira P/Mira M-3 is connected to Mira Cal P, the [Synchronize] button appears in the menu bar. Click on [Synchronize] to synchronize data between Mira P/Mira M-3 and Mira P.

Start-up



Synchronization progress appears in an information bar at the bottom of the Mira Cal P window. When synchronization is complete, the information bar displays **Ready**.

To disconnect Mira P/Mira M-3 from Mira Cal P, click on **Instrument** ▶ **Disconnect**.

5.4 Configuration

5.4.1 Creating and editing libraries

Spectra for libraries come from samples that have previously been acquired or imported into the sample database.

Creating a library

- 1 Go to the **Library** view.
- **9** Go to the **Home** tab.
- 3 Click on [New].
- Add metadata (library information).

 After a library is created, its' name cannot be changed.
- **5** Go to the **Add Samples** tab.
- 6 Select samples. You can select multiple samples with the key **[CTRL]** and the key **[SHIFT]**.
- 7 Click on [Add].
- 8 Click on [Confusion Matrix] to see cross-correlation of all library samples.

Configuration

9 Click on **[Save]** to create the new library.

Editing a library

- 1 Go to the **Library** view.
- **2** Select a library and click on **[Edit]**.
- 3 You can add and delete samples to/from the library.
 - To add a sample to the library, go to Add Samples. Click on [Add].
 - To delete a sample from the library, select a sample. Click on [Delete].
- 4 Click on [Save].
- Only libraries that are associated with an active operating procedure will synchronize to the device.
 - Edited libraries are synchronized in the same manner as newly created libraries.
- **6** Library sample metadata can be edited in preexisting user libraries.

5.4.2 Creating and editing training sets

Before sample evaluation, the user needs to create a training set in Mira Cal P. This training set will be used for verification of samples. A training set consists of different spectra of the substance to be verified. The variance of the measuring process must be reflected in the training set.



NOTICE

In Mira Cal P 4.1.0 and above, the PCA algorithm has been updated to add new features. This update applies to new training sets by default. Existing training sets use the legacy algorithm until the training set is modified in any way.

Table 2 PCA algorithm parameter defaults and options

	Default settings	Options
PCs	2	1 to 5
Pretreatment	Mean Center	Mean Center/None

Start-up

	Default settings	Options
Distance measure	Combined	Combined / Hotelling T^2 / QResidual
Confidence interval	0.95	0.90 / 0.95 / 0.975 / 0.99
Normalization	SNV Normalize	SNV / Vector / Min-Max
Smooth	Savitzky-Golay: 13 points (27 point window), third-order polynomial	Continuous
Baseline	OFF	ON / OFF
Derivative	ON	ON / OFF
Instrument Variance Compensation (IVC)	ON	ON / OFF

Creating a training set

- 1 Go to the **Training Sets** view.
- **2** Go to the **Home** tab.
- 3 Click on [New].
- Add metadata (training set information).

 After a training set is created, its name cannot be changed.
- **5** Go to the **Add Samples** tab.
- 6 Select Samples. You can select multiple samples with the key **[CTRL]** and the key **[SHIFT]**.



NOTICE

A training set must contain at least 20 samples.

- **7** Click on **[Add]**.
- **8** Go to the **Validation Set** tab.
- **9** Click on **[New]** under the **Validation Set** ribbon.
- Add a name for the validation set. After a validation set is created, its name cannot be changed.

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Configuration

- 11 Click on the **Sample Browser** tab or the **Recent** tab.
- Select Samples that should PASS the model. Select multiple samples with **[CTRL]** or **[SHIFT]**.
- 13 Click on [Add To Positive] under the Validation Set ribbon.
- Select Samples that should FAIL the model. Select multiple samples with **[CTRL]** or **[SHIFT]**.
- 15 Click on [Add To Negative] under the Validation Set ribbon.
- 16 Click on [Save] under the Validation Set ribbon.
- 17 Go to the **Overview** tab.
- Click on [ModelExpert] in the Training Set ribbon.

 Finding model settings may take several minutes.
- Click on [Save Training Set] at the bottom of the ModelExpert dialog to create the training set.

Editing a training set

- **1** Go to the **Training Sets** view.
- 2 Select a training set and click on **[Edit]**.
- **3** You can add and delete samples to/from the training set.
 - To add a sample to the training set, go to Add Samples. Click on [Add].
 - To delete a sample from the training set, select a sample. Click on **[Delete]**.
- Click on [Save].
- Only training sets that are associated with an active operating procedure will synchronize to the device.
 - Edited training sets are synchronized in the same manner as newly created training sets.

Start-up

Selecting parameters

1 Go to the **Overview** tab.

2



NOTICE

ModelExpert is a tool for determining the best processing methods for a set of data based on a training set and a validation set. There are many types of processing that can be applied to the training set to make the model work for the application such as normalization, centering, derivative etc. **ModelExpert** is the recommended procedure but parameters can be selected manually if desired.

Select Training Set Model in the ribbon.

Set desired parameters or run **ROC Curves** in the ribbon to see best combinations (validation set required) (see "Verification tools and recommendations", page 31).

5.4.3 Verification tools and recommendations

Verification with Mira is based on PCA (Principal Component Analysis) models. PCA works on a Training set, a set of multiple spectra for the same material, and reduces dimensionality by finding similarities between all the spectra in the training set.

Training Sets

A good training set is built for only one material. It is a collection of spectra that represent natural variations that are expected for that material during routine analysis. Variations can come from:

- Suppliers
- Containers
- Devices

The optimal number of tests depends on the variations that the model has to understand. The minimum in the software is 20 but the ideal number is usually about 40 to 80 tests. Training sets are fully-compliant objects in MiraCal P. They are version-controlled and can be signed by multiple levels to prevent undesired modifications. The Training set samples are added on the **Add Samples** tab in the **Training Set** editing window.

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Configuration

Validation Sets

A Validation set is a collection of samples that should PASS a model (positive samples) and samples that should FAIL a model (negative samples). The Validation set is an easy and maintainable way of validating a model by giving the user the opportunity to run new tests alongside existing (old) tests in a controlled way. The results of the validation are reported in a PDF report. Validation sets are fully-compliant objects in Mira Cal P. They are version-controlled and can be signed by multiple levels to prevent undesired modifications. Validation sets are created and edited on the **Validation Set** tab in the **Training Set** editing window.

Regions

Regions allow a user to ignore specific portions of a spectrum. Mira Cal P allows more than 20 regions of any desired width to be retained while everything that is outside of the regions is ignored (specifically set equal to 0).

ROC/AUC

In order to determine the correct parameters and assess the performance of a model, ROC (Receiver Operating Characteristics) curves are calculated to compare the true positive rate and false positive rate of each model. The ROC curve is summed up by the AUC (Area Under the Curve) value which ranges from 0 to 1.

- An AUC of 1.000 is a perfect model where all positive samples pass and all negative samples fail.
- An AUC of 0.500 is a random model where positive samples pass and fail equally as do negative samples.
- An AUC of 0.000 is an inverted model where all positive samples fail and all negative samples pass.

ROC curves for a model can be accessed and generated from the **[ROC Curves]** button in the **Overview** tab in the **Training Set** editing window.

ModelExpert

ModelExpert leverages the power of ROC curves but eliminates the complexity. With **ModelExpert**, the user simply adds training set and validation set samples then lets the software determine the optimal parameters. The result is a summary window explaining model performance, a PDF report, and a model with the correct parameters.

Start-up

5.4.4 Verification models (start to finish)

A verification model needs to be planned properly to make sure the test leads to exploitable results. As part of the planning, some questions need to be answered:

- Is the goal to distinguish very dissimilar products or to detect contaminants within the same product?
- Will the products be sampled and tested in vials or tested in situ through a container?

The answers to the questions above will have a large impact on how the model is built and what types of samples are necessary.

Designing a training set and validation set

Collect 3 tests of each variable (discrete sample, container thickness, supplier). Ideally a training set does not include different container materials or different collection optics. These types of variations may result in clusters of data that can cause a traditional PCA model to behave unpredictably.

The validation set is comprised of positive samples which should pass the model and negative samples which should fail the model.

- For the positive samples in the validation set, incorporate unique tests from unique samples that are not in the training set. This is the only way to validate model performance prior to implementation.
- If the model should fail when testing different materials than what is included in the training set, then the negative validation samples should include as many "other" samples as can be collected. If the model should fail when testing contaminated samples, then the validation set should include contaminated samples only. It is unrealistic to expect a PCA model to perform well in both cases.

Collecting the training set and validation set samples

1. Build an operating procedure specifically for this training set and validation set according to "Creating and editing operating procedures", page 35. The default operating procedure settings (auto-integration, laser power 5, 1 average) should be sufficient unless the sample characteristics are known.

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Configuration

2. Specify the desired collection accessory from the **Smart Tip** drop-down menu. If the samples have barcodes, set up the barcode parsing method to speed up the data entry process. Synchronize this operating procedure to the device.

Using the **Acquire** window, select the desired operating procedure and collect the necessary data for the training set and validation set according to the plan developed above. Training sets must have a minimum of 20 spectra and validation sets must have a minimum of 1 positive and 1 negative.

During data collection, it is important to complete all known metadata and to name each sample with a unique name. A predetermined nomenclature is helpful to keep track of what has been collected, for example:

[chemical name]_[lot#]_[supplier]_001

Where 001 is just a running counter of all the samples collected for that data set. This helps ensure uniqueness even when testing the same sample twice.

TIP: While the device is scanning, the **Acquire** window will stay interactive. Use that time to type in the name of the next sample.

- 3. Create a new training set according to "Creating and editing training sets", page 28 using the data that was just collected. Add validation set samples and run **ModelExpert**.
 - **ModelExpert** runtime depends on the size of the training set and validation set. For example, a training set with 20 spectra and a validation set with 10 positive and 10 negative samples will take 10-15 minutes.
- 4. Review **ModelExpert** results in the popup window. The AUC should be high (1.000 is a perfect score) and the validation set samples should all be correct. Save the validation report and save the training set
 - **ModelExpert** will not evaluate the model with only 1 principal component. If such a setting is desired, it must be set manually in the training set model as described in "Creating and editing training sets", page 28.
- 5. Now the training set is ready to be added to an operating procedure and tested on the device (see "Creating an operating procedure", page 37).

Model Review

In the event that **ModelExpert** is unable to find a perfect setting, try these diagnosis steps:

- 1. Verify that the samples in the training set are correct.
- 2. Verify that the samples in the validation set are classified correctly.
- 3. Review the current model settings by examining the scores and loadings within the training set model from the **Overview** tab. This is where it is invaluable to have samples with good metadata.

Start-up

4. Use the **Display By** dropdown menu in the plot to color the points in the score plot by:

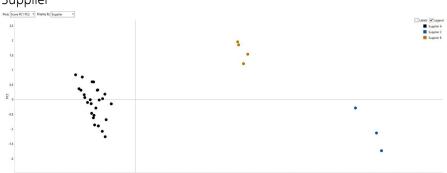
Product ID

Lot ID

Batch ID

Container

Supplier



This can help determine the source of the problem.

- 5. Review the model using the **ROC Curves** in the ribbon from the **Overview** tab.
- 6. Consider building a region mask to isolate areas of the spectrum that are of interest. This is located in the ribbon from the **Overview** tab.
- 7. Consider 1 Principal Component. This is not recommended for most cases but certain models may require it. **ModelExpert** does not evaluate this case but it can be set manually in the training set model parameters (see "Creating and editing training sets", page 28).

5.4.5 Creating and editing operating procedures

Operating procedures direct the acquisition and evaluation of spectra.

Mira P/Mira M-3 runs only on operating procedures that are built in Mira Cal P. Before using the device, users must build operating procedures and synchronize with Mira P/Mira M-3. Users can define the acquisition settings (see table 3, page 35) as well as what library to match to, what training set to test against, and how to parse out barcodes.

Table 3 Acquisition settings

Configuration

Acquisition setting	Description		
Laser power (level)	The intensity of the laser can be reduced. Choose a value between 1-5. 5 is the maximum.		
	The recommended value is 5.		
	Reasons to lower the laser power are:		
	 Measuring critical materials as explosive or inflammable materials. Measuring materials with a low melting point. Liquid and solid forms of a compound have different spectra. 		
Auto integration	The instrument automatically chooses the best Integration time for the current sample.		
Integration time (sec.)	The integration time indicates how long a single spectrum is recorded.		
	The integration time is divided into 2 steps.		
	 Laser ON to acquire sample spectrum. Laser OFF to acquire reference. The actual time for a measurement is twice the entered value. 		
	The maximum integration time is 30 seconds.		

Start-up

Acquisition setting	Description			
Averages	If the value is higher than 1, the displayed spectrum is an average of multiple acquisitions. A higher value in this field will lead to a longer measurement time, because more spectra need to be acquired.			
	The maximum number of averages is 10.			
	Example: Enter 5 to have an averaged spectrum of 5 measured samples.			
Smart tip	Select the required attachment to measure your samples. If no dedicated smart tip is required, select Allow all .			

Creating an operating procedure

- 1 Go to the **Operating Procedure** view.
- **2** Go to the **Home** tab.
- 3 Click on [New].
- Add information about the operating procedure in the **Metadata** tab.



NOTICE

After an operating procedure is saved, its name cannot be changed.

- **5** Go to the **Acquisition** tab. Select the desired acquisition settings.
- Go to the **Identification** tab. Select the library to be used for matching from the **Available Libraries**. Click on **[Add]** to move the library to **Identification Libraries**.

In **Match Threshold**, the user can select the minimum Hit Quality Index (HQI). The default value is 0.85.

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Configuration

To remove a library from **Identification**, select the library. Click on **[Remove]**.

If no library is selected, identification will not be performed in the evaluation process.

Go to the **Mixture Identification** tab. Select the library to be used for mixture matching from the **Available Libraries**. Click on **[Add]** to move the library to **Identification Libraries**.

To remove a library from **Mixture Identification**, select the library. Click on **[Remove]**.

If no library is selected, mixture identification will not be performed in the evaluation process.

Go to the **Verification** tab. Select the training set to be used for verification from the **Available Training Sets**. Click on **[Add]** to move the training set to **Verification Training Sets**.

The user can define a confidence interval between 0.9 and 0.99.

Use **Auto Increment** to analyze a set of containers without having to manually type in the next container number. The user has to define a starting container and an ending container. The system increments the container number automatically.

When the user checks **Auto Increment**, **Rescan Mode** is turned on automatically.

Use **Rescan Mode** to define how many times a container must be scanned to ensure statistical accuracy. The user can set the following parameters to define the conditions for pass and fail of a container.

- Minimum pass
- Maximum fail
- Required rescans



NOTICE

Auto increment and rescan modes are only available on the device.

To remove a training set from **Verification Training Sets**, select the training set. Click on **[Remove]**.

If no training set is selected, verification will not be performed in the evaluation process.

Start-up

Go to the **Barcodes** tab. Type in or scan an example of your used barcode content. Define how to extract the needed strings from your barcode.

The following information can be extracted.

- Operating procedure selection: An existing operating procedure will be selected according to the barcode of the sample.
- Lot ID
- Batch ID
- Container
- Click on [Save] to save the operating procedure. If saved properly, the newly created operating procedure will be listed in the Operating Procedure view in the Home tab.
- 11 Check the checkbox **Synchronize** to enable synchronization of the operating procedure between Mira P/Mira M-3 and Mira Cal P.

Editing an operating procedure

- 1 Go to the **Operating Procedures** view.
- 2 Select an operating procedure. Click on Edit.
- You can edit the following settings.
 - Metadata (Excluding name which cannot be edited once the OP has been saved)
 - Acquisition
 - Identification
 - Mixture Identification
 - Verification
 - Barcodes
- 4 Click on [Save].
- **5** Edited operating procedures are synchronized in the same manner as newly created operating procedures.

5.5 Calibration and system suitability

Calibrating Mira P/Mira M-3

- 1 Connect an instrument.
- **2** Attach a proper calibration standard to the instrument.
- 3 Place the instrument upright.
- d Click on **Instrument** ► **Calibrate instrument**. The calibration may take some time.

A dialog window confirms the success or failure of the calibration.

After calibration, the user will be prompted to do a system suitability test. Selecting **[OK]** will automatically run the test. Selecting **[Cancel]** will end the testing.

Performing a system suitability test

A system suitability test is a self-test to demonstrate instrument suitability. Several internal test procedures are performed. For example peak intensity and wavenumber calibration check.

The user can run this test independently of calibration. The test should be run on a daily basis to ensure that the instrument runs as expected. After success or failure of the test, a report can be saved. The report shows details of performed tests.

- 1 Connect an instrument.
- **2** Attach a calibration standard to the instrument.
- 3 Click on Instrument ▶ System Suitability Test.

A dialog window confirms the success or failure of the test.

If the system suitability test fails after calibration, refer to the trouble-shooting section for more information "Creating a support log file", page 62.

4 Select a destination for the report file. Click on [Save].

6 Operation and control

6.1 Acquiring data

Transferring acquired spectra from Mira P/Mira M-3 to Mira Cal P

- 1 Connect the instrument to Mira Cal P.
- 2 Synchronize Mira P/Mira M-3 to Mira Cal P (see "Connecting Mira P/Mira M-3 in Mira Cal P", page 26).

Select [Synchronize] from the menu bar.

Samples synchronized to Mira Cal P appear in the **Sample** view.

Acquiring data with Mira P/Mira M-3 connected to Mira Cal P

- 1 Connect Mira P/Mira M-3 to Mira Cal P.
- **2** Go to the **[Samples]** view.
- 3 Click on [Acquire].
- **4** Enter the following information
 - Operating procedure
 The user can select operating procedures which are created in the software and stored on Mira P/Mira M-3.
 - Name
 Enter the name of the sample.
 - Lot ID, batch ID, container
 - Enter the lot ID, batch ID and container manually or scan a barcode to enter them automatically.

To enter the lot ID, batch ID and container automatically, check the checkbox **Barcode Populate**. Click on **[Scan Barcode]** to start the barcode reader of Mira P/Mira M-3.

- **5** Click on **[Acquire]**.
- 6 Spectra will be displayed in the **Sample** view.

6.2 Displaying and managing data

6.2.1 Viewing samples

Spectral data view can be used for visual inspection of acquired spectra. Spectral data view can also be used to import and display spectra in the format *.brms or *.srmp.

Filter

- 1 Click on the **Filter** tab. The user can filter large amounts of data by using the filter criteria.
- 2 Set the desired filter criteria to manage the viewing window data.
- 3 Click on [Clear Filters] to set the filters to default.

Zoom

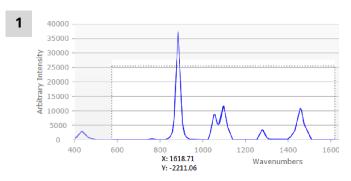


Figure 1 Zoom

Click and hold left mouse key, draw a rectangle and release left mouse key.

2 Double-click in spectral data to get back to original size.

6.2.2 Managing sample list folders

- 1 Select **Sample** view.
- **2** Folders can be created on the right side of the sample viewing window.
- To add a sample, select the sample from the sample list. Right click and cut it. Select the desired folder and paste it into the folder.

6.3 Processing a spectrum



NOTICE

Spectral processing does not modify data and should not be used to determine the quality of a sample. This feature is intended as an investigatory tool to help in identifying the root cause of samples or containers that fail routine analysis. There is an expected error in the p-value of ± 0.001 between device and software.

Spectra can be processed or reprocessed by using different methods.

Go to the **Process** tab in the **Sample** view to view different processing options.

Identification

- 1 Go to the **Identification** area of the **Process** tab.
- 2 Select the library to match against from the **Library** drop down list.
- Increase or decrease the number in **Matches** to define the number of results shown.
- Increase or decrease the number in **Threshold** to define the threshold for the matching. If the user lowers the number, it will increase the chances of false positives.
- Click on **[Match]** to perform the match with the selected parameters.

Verification

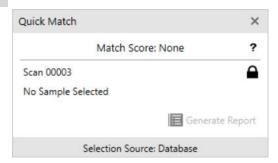
- 1 Go to the **Verification** area of the **Process** tab.
- 2 Select the training set to match against from the **Training Set** drop down list.
- 3 Increase or decrease the **Confidence Interval** to define the limit between pass and fail.

Processing a spectrum

Click on **[Match]** to perform the match with the selected parameters.

Quick match

1 Click on [Quick Match] to open the Quick Match window.



- **2** The selected spectrum will be shown. Press the \triangle icon to lock the active spectrum.
- Select a different spectrum to display the match score that compares the 2 spectra.
- **4** Go to the **Library** tab. The **Quick Match** window will stay active.
- Select a library from the list. Right click on the library and select **View**. Go to the **Library Samples** tab. A library match icon will become active.



- 6 Click on **[Library Match]** to display the match score as a column in the library list.
- 7 Click on [Generate Report] to generate a match report in .pdf format.

6.4 Audit trail

The audit trail is an automatically generated log of all user activities. The audit trail contains precise logs of user actions, for example date, time, user.

6.5 Generating reports

There are 2 options to generate a sample report. The following 2 procedures describe them. The report looks the same with both procedures. Set parameters for the reports in compliance configuration (see "Reports tab", page 54).

Sample report option 1

- 1 Select the **Sample** view.
- 2 Click on the **Reports** tab.
- Click on either [Save Summary], [Batch Report], [Save Full] or [Save Audit].
- 4 Select a destination for the file. Click on [Save].

Sample report option 2

- 1 Select a sample. Right click on the selected sample.
- **2** Go to **Reports**.
- **3** Select a report format.

There are 2 options to generate a library report. The following 2 procedures describe them. The report looks the same with both procedures.

Library report 1

- 1 Select the **Libraries** view.
- 2 Click on the **Reports** tab.
- 3 Click on [Save Full] or [Save Audit].

Generating reports

4 Select a destination for the file. Click on [Save].

Library report 2

- 1 Select a library. Right click on the selected library.
- **2** Go to **Reports**.
- **3** Select a report format.

There are 2 options to generate a training set report. The following 2 procedures describe them. The report looks the same with both procedures.

Training set report 1

- 1 Select the **Training Sets** view.
- 2 Click on the **Reports** tab.
- 3 Click on [Save Full] or [Save Audit].
- 4 Select a destination for the file. Click on [Save].

Training set report 2

- 1 Select a training set. Right click on the selected training set.
- **2** Go to **Reports**.
- **3** Select a report format.

There are 2 options to generate an operating procedure report. The following 2 procedures describe them. The report looks the same with both procedures.

Operating procedure report option 1

- 1 Select the **Operating Procedure** view.
- 2 Click on the **Reports** tab.
- 3 Click on [Save Full] or [Save Audit].

4 Select a destination for the file. Click on [Save].

Operating procedure report option 2

- Select an operating procedure. Right click on the selected operating procedure.
- **2** Go to **Reports**.
- **3** Select a report format.

6.6 Reverting objects

Mira Cal P offers the opportunity to restore a previous version of an object.

Supported objects are:

- Samples
- Libraries
- Training sets
- Operating procedures
 - 1 Click on Compliance ► Revert Objects
- Select an object to restore. The version is displayed in the row next to the name.

Different object types can be displayed by switching menu tabs.

3 Click on [Revert].

Export

6.7 Export

Exporting audit trail

- 1 Click on Compliance ▶ Audit Trail.
- 2 Click on [Save as].
- 3 Select a destination for the file and click on [Save].

Exporting samples



NOTICE

Only samples exported with file type *.brms or *.srmp can be imported back to Mira Cal P. These files are encrypted to protect data integrity. *.brms is the standard format used in Mira Cal P.

- *.brms and *.srmp contain spectra and metadata such as integration time, matches to any of the used libraries, comments, compliance data and used software and firmware versions. *.brms is the recommended file type. *.srmp is supported for legacy purposes.
- 1 Go to the **Samples** view.
- 2 Select the files to export. Multiple selection is possible.
- Right click on the sample. Click on [Save As].
- **4** Select a file type:
 - BRMS format (.brms) / Raman sample
 This is the default and recommended file type. BRMS format
 (.brms) contains spectra and metadata such as integration time, matches to any of the used libraries, comments, compliance data and used software and firmware versions.
 - SRMP format (.srmp)
 SRMP format (.srmp) contains spectra and metadata such as integration time, matches to any of the used libraries, comments, compliance data and used software and firmware versions.

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- SPC format (.spc)
 SPC format (.spc) is optimal for compatibility with third-party spectroscopy software.
- XML format (.xml)
 XML format (.xml) is a text format.
- CSV format (.csv)
 CSV format (.csv) is a text format.
- **5** Click on **[Save]**.

Exporting libraries

- **1** Go to the **Libraries** view.
- 2 Select the files to export. Multiple selection is possible.
- Right click on the library. Click **[Save As]**. You can save libraries only as .lrmp file type.
- 4 Select a destination for the file. Click on [Save].

Exporting training sets

- 1 Go to the **Training Sets** view.
- 2 Select the files to export. Multiple selection is possible.
- Right click on the training set. Click **[Save As]**. You can save training sets as .trmp or .json file type.
- 4 Select a destination for the file. Click on [Save].

Exporting operating procedures

- 1 Go to the **Operating Procedures** view.
- **2** Select the files to export. Multiple selection is possible.
- Right click on the operating procedure. Click [Save As]. You can save operating procedures as .ormp or .json file type.
- Select a destination for the file. Click on [Save].

Database backup

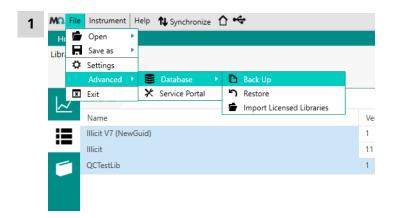
6.8 Database backup

Exporting database



NOTICE

Only user roles **Laboratory Manager** and **Administrator** have access to this action.



Click on **File** ► **Advanced** ► **Database** ► **Backup**.

2 Select a destination for the file. Click on [Save].

Restoring database



NOTICE

Be aware that the existing Mira Cal data is overwritten with the data from the database file.

An existing Mira Cal database file must be available in **.litdb** format or **.db** format.

- 1 Click on File ► Advanced ► Database ► Restore.
- 2 Select the location of the database and the database file to restore. Click [Open].

3 Confirm the restore. Select [Yes].

6.9 Managing

6.9.1 Compliance configuration



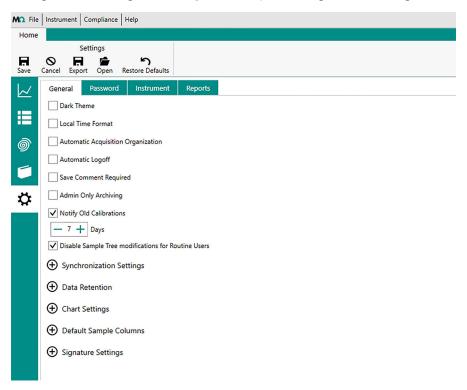
NOTICE

Only administrators have access to this area.

Click on **Compliance ► Compliance Configuration** to open compliance configuration.

General tab

To deploy the same configuration on multiple computers export and import configuration settings. Click **[Export]** in the **Home** tab to export configuration settings. Click **[Open]** to import configuration settings.



General

Dark Theme

Color of the user interface

Local Time Format

Managing

Dates and times in the same format as the date and time on the computer (e.g. DD/MM/YYYY vs. MM/DD/YY)

Automatic Acquisition Organization

Samples collected from the Software will go to a dedicated folder that is organized by *Device Name > Month Year > Date* regardless of the current open folder. If this is turned off, the samples collected from the software will go into the folder that is open. If no folders are open, the software will default to the **Automatic Acquisition Organization** behavior described here.

Automatic Logoff

Automatic logoff after a certain time

Save Comment Required

Force users to write a comment when changing objects.

Admin Only Archiving

Allow only admin users to archive objects.

Notify Old Calibrations

Notifies the user when a device has not be calibrated for the set number of days.

Disable Sample Tree

Modifications for Routine Users: Removes permissions for routine users to modify (create or delete folders, move samples) from the Sample Tree, recommended to use in conjunction with **SmartSync**.

Synchronization settings

SmartSync

Allows an automatic and configurable sample organization. SmartSync is a predefined folder structure that is generated and maintained on every synchronization. **SmartSync** eliminates the need to manage folders manually. The folders structure can be set by the following variables:

- Operating procedure
- Day (date of test)
- Month
- Device name
- Serial number
- Synchronization time
- User
- Verification result (pass/fail status)
- Batch ID
- Container #
- Lot ID
- Product ID

SmartSync only applies to tests taken on the device. Tests collected in the Software will be placed inside the current open folder. If no folder is open, a new folder will be created named with the date it is acquired.

Determine a retention period or keep data forever. Defaults is 5 years. A review and backup are required before removing expired data.

Chart settings

Settings regarding the display of spectra. These settings apply for the sample view.

Define the same settings by clicking on the sprocket in the sample view.

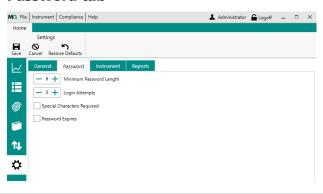
Settings regarding the information that is shown in the sample column. These settings apply for the sample view.

Define the same settings by right clicking in the sample column.

Signature settings

Modify or remove existing signature reasons. Add new signature reasons.

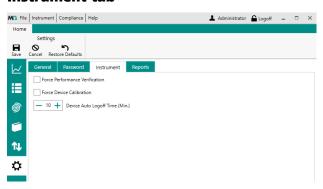
Password tab



Password

Define settings as minimum lengths of the password, number of possible login attempts, use of special characters and if the password expires.

Instrument tab



Instrument ▶

Define settings regarding performance verification, calibration and automatic logoff time.

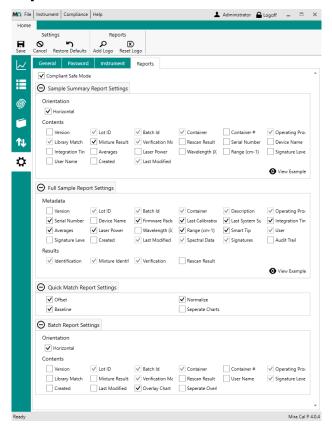
Force Performance Verification

If the checkbox is checked, Mira P/Mira M-3 must use the CVA for system suitability tests. If the checkbox is unchecked, Mira P/Mira M-3 does not require the CVA.

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Managing

Reports tab



Sample summary report settings	Define the parameters to be shown in the sample summary report.
Full sample report settings	Define the parameters to be shown in the full sample report.
Quick match report settings	Define the parameters to be shown in the quick match report.
Batch report settings	Define the parameters to be shown in the batch report.

6.9.2 Signing objects

In Mira Cal P the user can sign objects.

Signed objects cannot be edited. If changes are needed, the signature of this object has to be withdrawn first.

Supported objects are:

- Samples
- Libraries
- Training sets
- Operating procedures

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The workflow is the same for all objects and described here for an operating procedure.

Sign level 1

- 1 Go to the **Operating procedure** view.
- Open the **Signatures** tab or right click on the desired operating procedure. Click on **[Sign Level 1]**.
- **3** Enter login data and choose a reason for signing.

This login is independent of the currently logged in user in Mira Cal P.



4 Click on [Sign]

Signature Level 1 is now displayed in the **Signature** column of the object.

Sign level 2



NOTICE

User group routine user is not allowed to sign on level 2.

Managing



NOTICE

A user who signed an object on level 1 is not allowed to sign the same object on level 2. A different user must sign this object.

- **1** Go to the **Operating procedure** view.
- Open the **Signatures** tab or right click on the desired operating procedure. Click on **[Sign Level 2]**.
- 3 Enter login data and choose a reason for signing.

 This login is independent of the currently logged in user in Mira Cal P.
- Click on [Sign]Signature Level 2 is now displayed in the Signature column of the object.

Withdrawing all signatures



NOTICE

User group routine user is not allowed to withdraw signatures.

- **1** Go to the **Operating procedure** view.
- Open the **Signatures** tab or right click on the desired operating procedure. Click on **[Withdraw]**.
- **3** Enter login data and choose a reason for withdrawing.

 This login is independent of the currently logged in user in Mira Cal P.
- 4 Click on [Withdraw]

Unsigned is now displayed in the **Signature** column of the object.

Viewing signatures



NOTICE

View signatures of samples works different, refer to next procedure.

- 1 Go to the **Operating procedure** view.
- Open the **Signatures** tab or right click on the desired operating procedure. Click on **[View Signatures]**.

6.9.3 Managing users

General information

Mira Cal P has a build-in user management, which is already active at initial start-up. A general admin account is defined for the first start-up.



NOTICE

Initial user name and password:

User name: admin Password: Change!

User management is required and cannot be disabled. This means that everyone must use his own user identification to log in. All actions will be logged with that user name.

FDA-compliant settings

To be in compliance with FDA regulations, a user management must be configured. Security settings can be activated according to 21 CFR Part 11 by activating the relevant check boxes. The following conditions will then be complied with:

- A **login with user name and password** is required each time the program is started.
- **User names** must be **unique**. Users cannot be deleted once they have been entered.
- Passwords must be changed after a defined **validity period**.
- Passwords must not be reused. Last 5 of the expired passwords may not be reused.

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Managing

• The **number of login attempts** with wrong password is limited. If a pre-defined amount of login attempts with wrong password are performed, the user will automatically be set to **inactive** status (default value is 3).

Define the password settings in compliance configuration (see "Password tab", page 53).



NOTICE

Only administrators have access to the user management area.

Creating a user

- **1** Go to **Compliance** ► **User Management**
- 2 Click on [New] to create a user.
- **3** Fill in the name. Choose a user group. Enter and confirm the password.

The following user groups exist.

- Routine User
 Connect to the instrument. Acquire and view samples, sign samples on level 1.
- Laboratory manager
 In addition to routine user: Create and manage libraries, training sets and operating procedures. Sign all objects, view and export audit trail, database backup.
- Administrator
 In addition to routine user and laboratory user: Access to user management area. Conduct updates (firmware update, driver for instrument).
- IT Admin

A limited user level that has permissions to change IT-type settings but not to modify or generate new data. Permissions include:

- Manage database (location, backups...)
- Manage users/passwords
- Manage software configuration (logout time, synchronization settings, custom reports, data export...)
- The new user has to login to Mira Cal P and change his start password.



NOTICE

A user will not be synchronized to the instrument until the user has changed the start password to a new password in Mira Cal P.

Resetting passwords of other users (as an administrator)

- **1** Go to Compliance ▶ User Management
- 2 Select a user in the list and click on [Edit User].
- **3** Enter new start password twice into the input fields.
- The affected user has to enter the new start password at his next login attempt. The user has to set a new password afterwards.



NOTICE

A user will not be synchronized to the instrument until the user has changed the provided start password to a new password in Mira Cal P.

Changing own password

- **1** Go to Compliance ► Change Password
- 2 Enter old password.

Enter new start password twice into the input fields.

The new password is active for the next Mira Cal P login.

Disabling/enabling users

- **1** Go to Compliance ▶ User Management
- 2 Select a user in the list.
- 3 Enable or disable the checkbox **Enabled**.

Managing

Affected users won't have access to Mira Cal P any longer



NOTICE

A user will not automatically have to enter a new password after his status has changed from disabled to re-enabled. If a password change is needed due to your company policy, the administrator has to manually reset the password of the locked user in a second step.

6.9.4 Permissions for user levels

Table 4 x = Yes, o = can be enabled

Action	Routine user	Lab manager	IT	Administra- tor
Synchronize with instrument	Х	Х		Х
Take tests	Х	Х		X
Open samples (encrypted)	Х	Х		X
Save samples	Х	Х		Х
Average multiple tests	Х	Х		Х
Reprocess tests	Х	Х		Х
Search and filter samples	Х	Х		Х
Generate reports	Х	Х		Х
Data Set Acquisition		Х		Х
Group Viewer		Х		х
Create and edit libraries		Х		Х
Sign libraries		Х		Х
Create and edit training sets		Х		х
Sign Training sets		Х		Х
Manage operating procedures		Х		Х
Sign operating procedures		Х		х
Sign level 1	Х	Х		Х
Sign level 2		Х		Х
Withdraw signatures		Х		Х
Revert objects to prior version		Х		Х
Modify sample browser (folders)	0	Х		Х
View limited Audit Trail (per object only)	Х	Х		Х

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Action	Routine user	Lab manager	ΙΤ	Administra- tor
View full Audit Trail		Х	Х	х
Run calibration and system suitability test	Х	Х	Х	х
View system suitability test archive	Х	Х	Х	Х
Change own password	Х	Х	Х	х
Manage users			Х	х
Compliance configuration			Х	х
Update software and firmware			Х	х
Backup database		Х	Х	Х
Restore database			Х	х
Reset database			Х	х
Change language of SW			Х	х
View device information	Х	Х	Х	х
Set device permissions			Х	х
Execute script			Х	х
Create support file	Х	Х	Х	х

Compliance Configuration includes (but not limited to):

- Time format
- Password policy
- Enforcing save comments
- Auto-logoff time
- Synchronization settings
- Report settings
- Signature settings
- Default sample columns
- Data retention period and settings
- Calibration period
- Import custom XSLT reports

Other functions:

- Export configuration settings
- Import configuration settings
- Restore default configuration settings

Creating a support log file

7 Malfunctions and troubleshooting

7.1 Creating a support log file

With the help of this function, a log file can be created. In a support case, the created log file can be sent to your Metrohm representative.

A calibration standard must be attached.

Creating a support log

The support file is adaptive:

- If a device is attached, it will collect instrument data.
- If no device is attached, it will only collect PC data.
 - 1 Click on **Help** ► **Create Support File**.

 A log file is created. This may take some time.
- 2 Select a destination for the file. Click on [Save].

Accessories

8 Accessories

Up-to-date information on the scope of delivery and optional accessories for your product can be found on the Internet. You can download this information using the article number as follows:

Downloading the accessories list

- 1 Enter https://www.metrohm.com/ into your Internet browser.
- Enter the article number of the product (e.g. **2.1001.0010**) into the search field.

The search result is displayed.

- Click on the product.

 Detailed information regarding the product is shown on various tabs.
- On the **Included parts** tab, click **Download the PDF**.

 The PDF file with the accessories data is created.



NOTICE

When you receive your new product, we recommend downloading the accessories list from the Internet, printing it out and keeping it for reference purposes.

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